DEUTSCHE BANK TRUST COMPANY AMERICAS, IN ITS CAPACITY AS SUCCESSOR INDENTURE TRUSTEE FOR CERTAIN SERIES OF SENIOR NOTES\*

Plaintiff(s)

Index # 11-CV-04784-RJH

against -

Purchased October 28, 2011

ADALY OPPORTUNITY FUND TD SECURITIES INC. C/O ADALY INVESTMENT MANAGEMENT CO., ETAL

Defendant(s)

AFFIDAVIT OF SERVICE

STATE OF NEW YORK: COUNTY OF NEW YORK ss:

ANDRE MEISEL BEING DULY SWORN DEPOSES AND SAYS DEPONENT IS NOT A PARTY TO THIS ACTION, OVER THE AGE OF EIGHTEEN YEARS AND RESIDES IN THE STATE OF NEW YORK.

That on December 30, 2011 at 12:23 PM at

C/O BANK OF TOKYO-MITSUBISHI UFJ TRUST COMPANY 1251 AVENUE OF THE AMERICAS, LOBBY NEW YORK, NY 10020

deponent served the within SUMMONS AND SECOND AMENDED COMPLAINT on MITSUBISHI UFJ therein named.

BY LEAVING A TRUE COPY WITH YVETTE ROMAN, BEING AUTHORIZED TO ACCEPT LEGAL PAPERS STATED.

Deponent further states that he describes the person actually served as follows:

SexSkin ColorHair ColorAge (Approx.)Height (Approx.)Weight (Approx)FEMALEWHITEBLACK355'5130

\*ETAL

That at the time of such service deponent knew the person so served as aforesaid to be the same person mentioned and described as the Defendant in this action.

Sworn to me on: January 3, 2012

RALPH MULLEN Notary Public, State of New York No. 01MU6238632 Qualified in New York County Expires April 11, 2015 JOSEPH KNIGHT Notary Public, State of New York No. 01KN6178241 Qualified In New York County Expires November 26, 2015 JONATHAN GRABER
Notary Tablic, State of New York
No. 0 GR6156780
Quantified in New York County
Expires December 4, 2014

ANDRE MEISEL License #: 1372356 Invoice #: 545732

UNITED PROCESS SERVICE, INC., 3RD FLOOR, 315 BROADWAY, NEW YORK, NY 10007 - (212) 619-0728